

Legg Mason Global Funds plc

Exchange Form

THIS ORIGINAL DULY COMPLETED FORM (THIS "APPLICATION") MUST BE RETURNED TO:
BNY MELLON FUND SERVICES (IRELAND) DESIGNATED ACTIVITY COMPANY (THE "ADMINISTRATOR").

APPLICATION CHECKLIST

This package contains the form that Shareholders must complete to exchange Shares of the sub-funds (the "Funds") of Legg Mason Global Funds plc (the "Company"). Unless otherwise defined herein, all capitalised terms have the same meaning as set out in the current prospectus (the "Prospectus") of the Company.

Step 1: Complete and sign this Application.

Step 2: Send completed Application to:

c/o Transfer Agency, BNY Mellon, Wexford Business Park, Rochestown, Drinagh, Wexford, Ireland.

Tel: +353 53 91 49999 • Fax: +353 53 91 49710

To facilitate prompt investment, this Application may be processed upon receipt of an electronic (for example, by email) or faxed instruction and Shares may be issued, in accordance with the Central Bank's requirements regarding electronic dealing. However, if the signed original initial application form and all necessary customer due diligence ("CDD") documentation has not been received, in hard copy at the Administrator address stated above, this will result in rejection of the exchange request.

IMPORTANT INFORMATION

The Company is an investment company with variable capital incorporated with limited liability in Ireland with registered number 278601 and established as an umbrella fund with segregated liability between sub-funds. Its registered address is: Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland.

The Company, its Funds and share classes are only registered or authorised for sale to the general public in certain jurisdictions, and even in such jurisdictions, only certain of the Funds and share classes thereof may be registered for public sale. For information on the jurisdictions in which the Company, its Funds and share classes are registered for public sale please contact your Legg Mason representative or your broker.

It may not be possible to exchange across all share classes and Funds – you should refer to the prospectus of the company for full details of exchange rights.

KEY INVESTOR INFORMATION DOCUMENT

Have you received the latest version of the Key Investor Information Document (the "KIID") for the Fund(s) and share class(es) to which this Exchange Form relates, and, for retail investors only, the Supplementary Information Document (the "SID") relating to the Company?

If the Applicant has not received the current Key Investor Information Document (the "KIID") for the Fund(s) and share class(es) and, for retail investors only, the Supplementary Information Document (the "SID") relating to the Company to which this Exchange Form relates, or is unsure as to whether it is the appropriate or current version, please contact your broker or other adviser, Legg Mason representative or in writing to Legg Mason Investments (Ireland) Limited, 6th Floor, Building Three, Number One Ballsbridge, 126 Pembroke Road, Dublin 4, Ireland, D04 EP27.

Alternatively, the latest version of the KIIDs for all Funds and share classes are available at www.leggmasonglobal.com/KIID.

1. EXCHANGE DETAILS

The undersigned hereby requests exchange of the shares it currently holds (the "Original Shares") for shares in the Fund(s) listed below (the "New Shares") on the terms and subject to the conditions of the Memorandum and Articles of Association of the Company and the Prospectus of the Company at the next determined Net Asset Value per Share.

The undersigned (either in an individual capacity or as an authorised representative of an entity, if applicable) hereby represents and warrants that the undersigned is the legal and beneficial owner of the Shares (or fractions thereof) to which this Application relates, with full power and authority to request exchange of such Shares.

Where the relevant Funds have different Dealing Deadlines. If an exchange order is received prior to the Dealing Deadline for the Original Shares and the Dealing Deadline for the New Shares on the relevant Dealing Day, then the exchange order will be processed on that Dealing Day. If, however, the exchange order is received after the Dealing Deadline for the Original Shares and/or the New Shares on the relevant Dealing Day, then the exchange order will be processed on the next day that is a Dealing Day for both the Original Shares and the New Shares, and will be processed at the relevant Net Asset Values on such subsequent Dealing Day.

SIGNATURE(S) MUST BE IDENTICAL TO THE AUTHORISED SIGNATURE(S) APPEARING ON THE INITIAL APPLICATION FORM.

2. SIGNATURES

Please fill in the whole form in **BLOCK CAPITALS** using black or blue ink

Registered Shareholder Name *	<input type="text"/>
Account Designation (if applicable)	<input type="text"/>
Shareholder Account Number	<input type="text"/>
Authorised Signature(s)	<input type="text"/> <input type="text"/>

I/we confirm that I/we have received the latest version of the KIID for the Fund(s) and share class(es) and, for retail investors only, the Supplementary Information Document (the "SID") relating to the Company to which this Exchange Form relates.

I/we confirm that all details contained in my/our initial application form are still correct: YES NO**

* Add '(nominee)' if a nominee account.

** If any details have changed since your initial application, you must either complete a new initial application form, or send an original copy of your authorised written instructions to the Administrators. The address is at the top of this page.

3. EXCHANGE DETAILS

Please include full details of the Sub-Fund(s) and Share Class(es) which you want to exchange. An exchange will involve the sale of the Original Shares and a purchase of the New Shares. If the exchange would result in you holding a number of Original or New Shares which is less than the minimum residual value for that class, all your Original Shares may be exchanged to New Shares or your exchange instruction will be rejected.

If you wish to exchange a proportion of Original Shares you may indicate such proportion as either monetary amount or number of Shares (if known) or by percentage of your total holding.

EXCHANGE FROM

EXCHANGE 1

Sub-Fund Name	<input type="text"/>
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Share Class Name	Accumulating or Distributing Shares	ISIN Code	Monetary Amount	Currency	Number of Shares	% of Total Investment
						%
						%
						%

EXCHANGE 2

Sub-Fund Name	<input type="text"/>
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Share Class Name	Accumulating or Distributing Shares	ISIN Code	Monetary Amount	Currency	Number of Shares	% of Total Investment
						%
						%
						%

EXCHANGE FROM (continued)

EXCHANGE 3

Sub-Fund Name	
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Share Class Name	Accumulating or Distributing Shares	ISIN Code	Monetary Amount	Currency	Number of Shares	% of Total Investment
						%
						%
						%

EXCHANGE TO

EXCHANGE 1

Sub-Fund Name	Share Class Name	Accumulating or Distributing Shares	ISIN Code	If dividing Between Sub-Funds, please specify %
				%
				%
				%

EXCHANGE 2

Sub-Fund Name	Share Class Name	Accumulating or Distributing Shares	ISIN Code	If dividing Between Sub-Funds, please specify %
				%
				%
				%

EXCHANGE 3

Sub-Fund Name	Share Class Name	Accumulating or Distributing Shares	ISIN Code	If dividing Between Sub-Funds, please specify %
				%
				%
				%