

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Statement 1

Blank lined area for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ See Statement 1

Blank lined area for providing information on loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Statement 1

Blank lined area for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Susan Curry Date ▶ 7/15/2016
Print your name ▶ Susan C. Curry Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Information Furnished Pursuant to Internal Revenue Code Section 6045B
Relating to Actions Affecting the Basis of Securities

Issuer's Name: Western Asset Total Return Unconstrained Fund
EIN: 65-1279193
Ticker and CUSIP: See Table Below
Classification: Various classes of stock issued by a Regulated Investment Company

The Fund has determined that a portion of the distributions listed below that were paid during the taxable period ended May 31, 2016, are classified as return of capital:

A	957663230	WAUAX	Daily	08/31/2015	0.025325	-	0.025325
A	957663230	WAUAX	Daily	09/30/2015	0.023320	-	0.023320
A	957663230	WAUAX	Daily	10/30/2015	0.026063	-	0.026063
A	957663230	WAUAX	Daily	11/30/2015	0.022337	-	0.022337
A	957663230	WAUAX	Daily	12/31/2015	0.027409	-	0.027409
A	957663230	WAUAX	Daily	01/29/2016	0.008168	0.015190	0.023358
A	957663230	WAUAX	Daily	02/29/2016	0.008413	0.015644	0.024057
A	957663230	WAUAX	Daily	03/31/2016	0.008920	0.016587	0.025507
A	957663230	WAUAX	Daily	04/29/2016	0.007107	0.013215	0.020322
A	957663230	WAUAX	Daily	05/31/2016	0.012164	0.014824	0.026988
				Class A Total	0.228178	0.075460	0.303638
A2	95768D608	WRTUX	Daily	06/30/2015	0.028402	-	0.028402
A2	95768D608	WRTUX	Daily	07/31/2015	0.027716	-	0.027716
A2	95768D608	WRTUX	Daily	08/31/2015	0.023633	-	0.023633
A2	95768D608	WRTUX	Daily	09/30/2015	0.021572	-	0.021572
A2	95768D608	WRTUX	Daily	10/30/2015	0.024267	-	0.024267
A2	95768D608	WRTUX	Daily	11/30/2015	0.019681	-	0.019681
A2	95768D608	WRTUX	Daily	12/31/2015	0.024295	-	0.024295
A2	95768D608	WRTUX	Daily	01/29/2016	0.007174	0.013339	0.020513
A2	95768D608	WRTUX	Daily	02/29/2016	0.007266	0.013513	0.020779
A2	95768D608	WRTUX	Daily	03/31/2016	0.007866	0.014626	0.022492
A2	95768D608	WRTUX	Daily	04/29/2016	0.007564	0.014065	0.021629
A2	95768D608	WRTUX	Daily	05/31/2016	0.011403	0.013896	0.025299
				Class A2 Total	0.210839	0.069439	0.280278

Issuer's Name: Western Asset Total Return Unconstrained Fund

Class	CUSIP	NASDAQ Symbol	Ex-Dividend and Record Date	Payable Date	Ordinary Income Per Share	Return of Capital Per Share	Total Distribution Per Share
C	957663222	WAUCX	Daily	06/30/2015	0.023145	-	0.023145
C	957663222	WAUCX	Daily	07/31/2015	0.022768	-	0.022768
C	957663222	WAUCX	Daily	08/31/2015	0.019381	-	0.019381
C	957663222	WAUCX	Daily	09/30/2015	0.017092	-	0.017092
C	957663222	WAUCX	Daily	10/30/2015	0.019501	-	0.019501
C	957663222	WAUCX	Daily	11/30/2015	0.015865	-	0.015865
C	957663222	WAUCX	Daily	12/31/2015	0.019745	-	0.019745
C	957663222	WAUCX	Daily	01/29/2016	0.006088	0.011321	0.017409
C	957663222	WAUCX	Daily	02/29/2016	0.006428	0.011953	0.018381
C	957663222	WAUCX	Daily	03/31/2016	0.007010	0.013034	0.020044
C	957663222	WAUCX	Daily	04/29/2016	0.007292	0.013560	0.020852
C	957663222	WAUCX	Daily	05/31/2016	0.009687	0.011805	0.021492
Class C Total					0.174002	0.061673	0.235675
FI	957663693	WARIX	Daily	06/30/2015	0.029066	-	0.029066
FI	957663693	WARIX	Daily	07/31/2015	0.029396	-	0.029396
FI	957663693	WARIX	Daily	08/31/2015	0.025223	-	0.025223
FI	957663693	WARIX	Daily	09/30/2015	0.023093	-	0.023093
FI	957663693	WARIX	Daily	10/30/2015	0.025858	-	0.025858
FI	957663693	WARIX	Daily	11/30/2015	0.021674	-	0.021674
FI	957663693	WARIX	Daily	12/31/2015	0.026546	-	0.026546
FI	957663693	WARIX	Daily	01/29/2016	0.008036	0.014943	0.022979
FI	957663693	WARIX	Daily	02/29/2016	0.008423	0.015661	0.024084
FI	957663693	WARIX	Daily	03/31/2016	0.009176	0.017063	0.026239
FI	957663693	WARIX	Daily	04/29/2016	0.009534	0.017729	0.027263
FI	957663693	WARIX	Daily	05/31/2016	0.012528	0.015268	0.027796
Class FI Total					0.228553	0.080664	0.309217
R	957663214	WAURX	Daily	06/30/2015	0.027167	-	0.027167
R	957663214	WAURX	Daily	07/31/2015	0.026319	-	0.026319
R	957663214	WAURX	Daily	08/31/2015	0.022432	-	0.022432
R	957663214	WAURX	Daily	09/30/2015	0.020232	-	0.020232
R	957663214	WAURX	Daily	10/30/2015	0.022838	-	0.022838
R	957663214	WAURX	Daily	11/30/2015	0.019741	-	0.019741
R	957663214	WAURX	Daily	12/31/2015	0.024298	-	0.024298
R	957663214	WAURX	Daily	01/29/2016	0.007372	0.013708	0.021080
R	957663214	WAURX	Daily	02/29/2016	0.007711	0.014339	0.022050
R	957663214	WAURX	Daily	03/31/2016	0.008380	0.015584	0.023964
R	957663214	WAURX	Daily	04/29/2016	0.008862	0.016479	0.025341
R	957663214	WAURX	Daily	05/31/2016	0.011792	0.014371	0.026163
Class R Total					0.207144	0.074481	0.281625

Issuer's Name: Western Asset Total Return Unconstrained Fund

Class	CUSIP	NASDAQ Symbol	Ex-Dividend and Record Date	Payable Date	Ordinary Income Per Share	Return of Capital Per Share	Total Distribution Per Share
I	957663719	WAARX	Daily	06/30/2015	0.031424	-	0.031424
I	957663719	WAARX	Daily	07/31/2015	0.031897	-	0.031897
I	957663719	WAARX	Daily	08/31/2015	0.027421	-	0.027421
I	957663719	WAARX	Daily	09/30/2015	0.025367	-	0.025367
I	957663719	WAARX	Daily	10/30/2015	0.028265	-	0.028265
I	957663719	WAARX	Daily	11/30/2015	0.023741	-	0.023741
I	957663719	WAARX	Daily	12/31/2015	0.028981	-	0.028981
I	957663719	WAARX	Daily	01/29/2016	0.008707	0.016192	0.024899
I	957663719	WAARX	Daily	02/29/2016	0.009081	0.016886	0.025967
I	957663719	WAARX	Daily	03/31/2016	0.009895	0.018400	0.028295
I	957663719	WAARX	Daily	04/29/2016	0.010198	0.018964	0.029162
I	957663719	WAARX	Daily	05/31/2016	<u>0.013323</u>	<u>0.016237</u>	<u>0.029560</u>
Class I Total					0.248300	0.086679	0.334979
IS	957663685	WAASX	Daily	06/30/2015	0.032215	-	0.032215
IS	957663685	WAASX	Daily	07/31/2015	0.032756	-	0.032756
IS	957663685	WAASX	Daily	08/31/2015	0.028155	-	0.028155
IS	957663685	WAASX	Daily	09/30/2015	0.026117	-	0.026117
IS	957663685	WAASX	Daily	10/30/2015	0.029080	-	0.029080
IS	957663685	WAASX	Daily	11/30/2015	0.024586	-	0.024586
IS	957663685	WAASX	Daily	12/31/2015	0.029958	-	0.029958
IS	957663685	WAASX	Daily	01/29/2016	0.008997	0.016731	0.025728
IS	957663685	WAASX	Daily	02/29/2016	0.009394	0.017468	0.026862
IS	957663685	WAASX	Daily	03/31/2016	0.010229	0.019022	0.029251
IS	957663685	WAASX	Daily	04/29/2016	0.010576	0.019667	0.030243
IS	957663685	WAASX	Daily	05/31/2016	<u>0.013822</u>	<u>0.016843</u>	<u>0.030665</u>
Class IS Total					0.255885	0.089731	0.345616

A return of capital is not considered taxable income to shareholders. Pursuant to IRC Section 301(c), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income while the portion of the distribution which is not a dividend shall be applied against and reduces the adjusted basis of the stock. Accordingly, shareholders who received these distributions should not include these amounts in taxable income, but instead pursuant to Internal Revenue Code Sections 301(c)(2) and 1016(a)(4), should treat them as a reduction of the cost basis of the applicable shares upon which these distributions were paid. In order to compute the required adjustment to cost basis, a shareholder should multiply the per share amount of each of the respective distributions by the number of shares held at each of the respective ex-dates.

If the shareholder has not sold or otherwise disposed of any shares during the period ended May 31, 2016 the information computed by the shareholder regarding the appropriate reduction in cost basis should be maintained in the shareholder's records until such time as the shareholder sells or otherwise disposes of such shares.

If the shareholder has sold or otherwise disposed of any shares during the period ended May 31, 2016, the shareholder should increase the recognized gain or decrease the recognized loss on the respective shares sold by the per share amount of the above-listed distribution multiplied by the respective shares held at each of the ex-dates listed which have been sold.

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