



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **See Statement 1**

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ **See Statement 1**

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **See Statement 1**

Multiple horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ Susan Curry Date ▶ 2/7/17

Print your name ▶ **Susan C. Curry** Title ▶ **Assistant Treasurer**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

**Information Furnished Pursuant to Internal Revenue Code Section 6045B**  
**Relating to Actions Affecting the Basis of Securities**

**Issuer's Name:** ClearBridge Tactical Dividend Income Fund  
**EIN:** 04-3098249  
**Ticker and CUSIP:** See Table Below  
**Classification:** Various classes of stock issued by a Regulated Investment Company

The Fund has determined that a portion of the distributions listed below that were paid during the taxable period ended October 31, 2016, are classified as return of capital:

Class	CUSIP	NASDAQ Symbol	Record Date	Ex and Payable Date	Ordinary Income Per Share	Return of Capital Per Share	Total Distribution Per Share
A	52469H545	CFLGX	12/21/2015	12/22/2015	0.230137000	-	0.230137000
A	52469H545	CFLGX	03/30/2016	03/31/2016	0.057277082	0.175095918	0.232373000
A	52469H545	CFLGX	06/29/2016	06/30/2016	0.047896993	0.146421007	0.194318000
A	52469H545	CFLGX	09/29/2016	09/30/2016	0.049628816	0.151715184	0.201344000
Class A Total					0.384939891	0.473232109	0.858172000
A2	52471R671	LBDAX	12/21/2015	12/22/2015	0.222539000	-	0.222539000
A2	52471R671	LBDAX	03/30/2016	03/31/2016	0.056215953	0.171852047	0.228068000
A2	52471R671	LBDAX	06/29/2016	06/30/2016	0.046853118	0.143229882	0.190083000
A2	52471R671	LBDAX	09/29/2016	09/30/2016	0.047873823	0.146350177	0.194224000
Class A2 Total					0.373481894	0.461432106	0.834914000
C	52469H529	SMDLX	12/21/2015	12/22/2015	0.200014000	-	0.200014000
C	52469H529	SMDLX	03/30/2016	03/31/2016	0.050882206	0.155546794	0.206429000
C	52469H529	SMDLX	06/29/2016	06/30/2016	0.041115624	0.125690376	0.166806000
C	52469H529	SMDLX	09/29/2016	09/30/2016	0.042392184	0.129592816	0.171985000
Class C Total					0.334404014	0.410829986	0.745234000
I	52469H511	LADIX	12/21/2015	12/22/2015	0.239804000	-	0.239804000
I	52469H511	LADIX	03/30/2016	03/31/2016	0.059302225	0.181286775	0.240589000
I	52469H511	LADIX	06/29/2016	06/30/2016	0.050440253	0.154195747	0.204636000
I	52469H511	LADIX	09/29/2016	09/30/2016	0.052530469	0.160585531	0.213116000
Class I Total					0.402076947	0.496068053	0.898145000
IS	52471R747	LCBDX	12/21/2015	12/22/2015	0.242797000	-	0.242797000
IS	52471R747	LCBDX	03/30/2016	03/31/2016	0.060163946	0.183921054	0.244085000
IS	52471R747	LCBDX	06/29/2016	06/30/2016	0.050617724	0.154738276	0.205356000
IS	52471R747	LCBDX	09/29/2016	09/30/2016	0.051984745	0.158917255	0.210902000
Class IS Total					0.405563415	0.497576585	0.903140000

## Statement 1 (Continued)

**Issuer's Name: ClearBridge Tactical Dividend Income Fund**

A return of capital is not considered taxable income to shareholders. Pursuant to IRC Section 301(c), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income while the portion of the distribution which is not a dividend shall be applied against and reduces the adjusted basis of the stock. Accordingly, shareholders who received these distributions should not include these amounts in taxable income, but instead pursuant to Internal Revenue Code Sections 301(c)(2) and 1016(a)(4), should treat them as a reduction of the cost basis of the applicable shares upon which these distributions were paid. In order to compute the required adjustment to cost basis, a shareholder should multiply the per share amount of each of the respective distributions by the number of shares held at each of the respective ex-dates.

If the shareholder has not sold or otherwise disposed of any shares during the period ended October 31, 2016 the information computed by the shareholder regarding the appropriate reduction in cost basis should be maintained in the shareholder's records until such time as the shareholder sells or otherwise disposes of such shares.

If the shareholder has sold or otherwise disposed of any shares during the period ended October 31, 2016, the shareholder should increase the recognized gain or decrease the recognized loss on the respective shares sold by the per share amount of the above-listed distribution multiplied by the respective shares held at each of the ex-dates listed which have been sold.

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