



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Statement 1

Blank lined area for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ See Statement 1

Blank lined area for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Statement 1

Blank lined area for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  
Signature ▶ [Handwritten Signature] Date ▶ 1/10/2013  
Print your name ▶ Susan C. Curry Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

**Information Furnished Pursuant to Internal Revenue Code Section 6045B**  
**Relating to Actions Affecting the Basis of Securities**

**Issuer's Name:** Legg Mason Partners Income Trust –  
**Legg Mason Western Asset Core Plus Bond Fund**  
**EIN:** 13-3227583  
**Ticker Symbol:** See Table Below  
**Classification:** Various classes of stock issued by a Regulated Investment Company  
**CUSIP Number:** See Table Below

At the close of business on October 5<sup>th</sup>, 2012, Western Asset Core Plus Bond Fund (the "Acquiring Fund") acquired all of the assets and liabilities of the Legg Mason Western Asset Core Plus Bond Fund (the "Acquired Fund"), in a transaction constituting a "reorganization" within the meaning of Internal Revenue Code ("IRC") Section 368(a). Pursuant to IRC Section 354, shareholders will not recognize any gain or loss as a result of this reorganization.

The CUSIPs, Ticker Symbols and Exchange Ratios for each class of the Acquired Fund and the corresponding shares of the Acquiring Fund received are as follows:

Legg Mason Western Asset Core Plus Bond Fund (Acquired Fund)				Western Asset Core Plus Bond Fund (Acquiring Fund)				
Class	CUSIP	NASDAQ Symbol	Net Asset Value Per Share	Class	CUSIP	NASDAQ Symbol	Net Asset Value Per Share	Exchange Ratio (a)
A	52468W105	SHMGX	\$ 13.4736	A	957663461	WAPAX	\$ 11.6532	1.156215
C	52468A822	LWPOX	\$ 13.4728	C	957663453	WAPCX	\$ 11.6594	1.155531
C1	52468W303	SMGLX	\$ 13.4775	C1	957663156	LWCPX	\$ 11.6489	1.156976
I	52468W402	SMGYX	\$ 13.4234	I	957663503	WACPX	\$ 11.6581	1.151423
R	52468W501	LMPCX	\$ 13.4944	R	957663446	WAPRX	\$ 11.6417	1.159143

(a) The Exchange Ratio is the number of Acquiring Fund shares received for each Acquired Fund share surrendered.

Pursuant to IRC Section 358, the aggregate tax basis of the shares of the Acquiring Fund received by the shareholders of the Acquired Fund equals the aggregate tax basis of the shares of the Acquired Fund that were surrendered in the exchange. A shareholder's tax basis in each share of the Acquiring Fund received in the exchange is determined by dividing the shareholder's aggregate tax basis of the shares of the Acquired Fund surrendered by the total number of shares of the Acquiring Fund received.

This information is being provided pursuant to Internal Revenue Code Section 6045(e), as amended. The tax information contained herein is provided for informational purposes only and should not be construed as legal or tax advice. Legg Mason does not provide legal or tax advice to taxpayers. This material and any tax-related statements are not intended or written to be used, and cannot be used or relied upon, by any such taxpayer for the purpose of avoiding tax penalties. Please consult an attorney or tax professional for assistance as to how this information will impact your specific tax situation.

For more information, please contact the Fund at 1-800-822-5544 or visit the Fund's web site at [www.leggmason.com/individualinvestors/](http://www.leggmason.com/individualinvestors/).