

Legg Mason Investor Services (“LMIS”) asks that you provide information for a trusted contact person. A trusted contact person is intended to be a resource for LMIS in administering your accounts, protecting your assets and responding to possible financial exploitation. By providing this information, you give permission to LMIS to use their discretion to contact the trusted contact person (if we have concerns that you might be a victim of possible financial exploitation) and disclose information about you and your account(s) in order to confirm:

- the specifics of your current contact information
- health status
- the identify of any legal guardian, executor, trustee, or holder of a power of attorney
- otherwise as permitted by the Financial Industry Regulatory Authority (“FINRA”) Rule 2165 (Exploitation of Specified Adults)
- the trusted contact person will NOT be allowed to transact on your account.

TRUSTED CONTACT INFORMATION	
Your trusted contact person must be age 18 or older. LMIS suggests that the trusted contact person be someone not listed as a registered owner on the account, who is not already authorized to transact business or receive information on the account. Please note that establishing a “trusted contact” on your account does not authorize the trusted contact to conduct transactions in your account.	
Name	
Address (street, city, state, zip code)	
Telephone Number(s)	Home:
	Cell:
	Business:
Email Address	
Relationship to Account Holder (Spouse, Relative, Friend, Other)	

Acknowledgment

I authorize LMIS to contact my trusted contact person under the circumstances outlined above. I understand that providing this information is optional and I may change or withdraw the trusted contact at any time.

Account Number(s): _____

Account Owner Name: _____

Account Owner Name (if joint account): _____

Account Owner Signature: _____ Date: _____

Account Owner Signature (if joint account): _____ Date: _____

Please fax your Trusted Contact Information to 508-599-4186 or mail to:

Legg Mason Funds - P. O. Box 9699 - Providence, RI 02940-9680

If you have any questions, please contact an Investor Services Representative, at 800-822-5544, Monday-Friday, 8:00 a.m. to 5:30 p.m. (ET).