

LEGG MASON FUNDS¹

**COVERDELL EDUCATION SAVINGS ACCOUNT (COVERDELL ESA)
TRANSFER OF ASSETS FORM**

Use this form to request a Coverdell ESA transfer of assets from an existing Coverdell ESA to a Coverdell ESA at Legg Mason Funds. Based on your instructions, BNY Mellon Investment Servicing Trust Company will initiate the transfer for you. Incomplete information will result in delays in processing your request. If you need assistance completing this form, please contact Shareholder Services at 1-800-822-5544.

If you have any questions, please call Shareholder Services at 1-800-822-5544 Monday through Friday, 8:00 am - 5:30 pm (ET)

1 RESPONSIBLE INDIVIDUAL (THE PARENT OR GUARDIAN OF THE DESIGNATED BENEFICIARY)

Name Daytime Telephone

Address

City State Zip Code

Social Security Number Date of Birth

2 DESIGNATED BENEFICIARY

Name

Social Security Number Date of Birth

3 COMPLETE IF TRANSFERRING FROM AN ELIGIBLE FAMILY MEMBER'S COVERDELL ESA

(This option is only available if you are the Responsible Individual listed on the account.)

Family Members Name Relationship

Social Security Number Date of Birth

¹ For the purposes of this form, the term "Legg Mason Funds" refers to the Legg Mason and Western Asset families of funds.

4 INVESTMENT INSTRUCTIONS

Complete items A and B.

A. I am opening a new account and have attached the required Coverdell ESA application.

Deposit the proceeds into an existing Coverdell ESA. Account Number: _____

B. Invest as follows:

Fund Name/Share Class Percentage (%)

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Fund Name/Share Class Percentage (%)
(Must equal 100%)

5 TRANSFER AND AUTHORIZATION INSTRUCTIONS TO CURRENT CUSTODIAN

Please attach a copy of a recent statement, if possible. Note: The current custodian may require a Medallion Signature Guarantee to process the transfer request (Please see the Authorization section for an explanation of the Medallion Signature Guarantee).

Name of current custodian

Address

City State Zip code

Contact name Telephone number

1) Investment to transfer:

Account number Share class

Liquidate Entire Account Partial Dollar Amount \$ _____ or # of Shares _____ Transfer In-Kind

For Certificate of Deposits: Immediately* At Maturity Date _____

2) Investment to transfer:

Account number	Share class
<input type="checkbox"/> Liquidate Entire Account	<input type="checkbox"/> Partial Dollar Amount \$ _____ or # of Shares _____
	<input type="checkbox"/> Transfer In-Kind
For Certificate of Deposits:	<input type="checkbox"/> Immediately* <input type="checkbox"/> At Maturity Date _____

***Note:** If you wish to have certificates of deposit transferred immediately and they have not matured, you may incur a redemption penalty. We cannot accept requests to convert certificates of deposit more than 60 days before their maturity.

6 AUTHORIZATION

I authorize the transfer of assets as noted above to a Legg Mason Funds Coverdell ESA and authorize the current custodian, Legg Mason Funds, and BNY Mellon Investment Servicing Trust Company to process this request on my behalf. I understand as the Responsible Individual, it is my responsibility to insure the prompt transfer of assets by the current custodian. I have read and understand all information on this form and hereby provide applicable authorization.

Signature of Responsible Individual:	Date:
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Medallion Signature Guarantee Stamp and Signature (If required by your current custodian or transfer agent): An eligible guarantor is a domestic bank or trust company, securities broker/dealer, clearing agency or savings association that participates in a medallion program recognized by the Securities Transfer Agents Association. The three recognized medallion programs are the Securities Transfer Agents Medallion Program (known as STAMP), Stock Exchanges Medallion Program (SEMP), and the Medallion Signature Program (MSP). A notarization from a notary public is NOT an acceptable substitute for a signature guarantee.

CONTACT INFORMATION (INCLUDING CUSTOMER COMPLAINTS)

Mail:	Postal address Legg Mason Funds P.O. Box 9699 Providence, RI 02940-9699	Overnight carrier address Legg Mason Funds 4400 Computer Drive Westborough, MA 01581
Phone:	To speak with an investment professional regarding any of our funds, please call toll-free: 1-800-822-5544, Monday through Friday, 8:00 am – 5:30 pm (ET)	
Fax:	1-508-599-4186	
TeleFund:	To access our telephone account management service, please call toll-free: 1-877-6LMFUNDS (1-877-656-3863)	
Internet:	www.leggmasonfunds.com	

An investor should consider a Fund's investment objectives, risks, charges and expenses carefully before investing. For a free prospectus, which contains this and other information on any Legg Mason Fund, visit www.leggmasonfunds.com. An investor should read the prospectus carefully before investing.